

Request for Proposal – Investment Legal Counsel

Responses to vendor questions

Question: Please confirm that the service engagement will be limited to CCCERA and will not extend to the State of California, Contra Costa County or any other state agencies or departments.

Response: Yes, this service engagement is limited to CCCERA only.

Question: How many law firms are currently retained by CCCERA for investment legal services and what are the names of these law firms?

Response: CCCERA currently retains four firms: DLA Piper, Foley & Lardner, K&L Gates and Reed Smith.

Question: How many law firms does CCCERA expect to engage from this bid process?

Response: We anticipate having a panel of at least three firms.

Question: How many investment transactions does CCCERA engage in on average per year?

Response: 10-20 per year.

Question: Please clarify whether proposers must provide certificates of insurance with their proposal, or before a contract is executed.

Response: Prior to executing a contract a certificate of insurance will need to be provided.

Question: Please confirm addenda will be posted on CCCERA's website.

Response: Any addenda to the RFP and responses to the submitted questions will be posted to the website.

Question: Can you provide a list of staff so that we can determine relationships?

Response: The following list includes the CCCERA staff members that work in the Investment and Legal departments:

Brian Long

Brian Rowe

Catherine Zhang

Chih-Chi Chu

Christina Dunn

Greg Ter-Zakharians

Juan Del Rio Navarro

Karen Levy

Schuyler Campbell

Timothy Price

Question: Does this RFP cover direct real estate investment?

Response: CCCERA does not have any direct real estate investments